

Fill in this information to identify the case:

Debtor Name \_\_\_\_\_

United States Bankruptcy Court for the: \_\_\_\_\_ District of \_\_\_\_\_

Case number: \_\_\_\_\_

 Check if this is an amended filing

## Official Form 425C

**Monthly Operating Report for Small Business Under Chapter 11**

12/17

Month: \_\_\_\_\_

Date report filed:

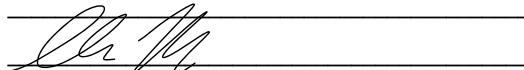
MM / DD / YYYY

Line of business: \_\_\_\_\_

NAISC code: \_\_\_\_\_

**In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.**

Responsible party: \_\_\_\_\_



Original signature of responsible party \_\_\_\_\_

Printed name of responsible party \_\_\_\_\_

**1. Questionnaire**

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

Yes	No	N/A
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**If you answer *No* to any of the questions in lines 1-9, attach an explanation and label it *Exhibit A*.**

- Did the business operate during the entire reporting period?
- Do you plan to continue to operate the business next month?
- Have you paid all of your bills on time?
- Did you pay your employees on time?
- Have you deposited all the receipts for your business into debtor in possession (DIP) accounts?
- Have you timely filed your tax returns and paid all of your taxes?
- Have you timely filed all other required government filings?
- Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator?
- Have you timely paid all of your insurance premiums?

**If you answer *Yes* to any of the questions in lines 10-18, attach an explanation and label it *Exhibit B*.**

- Do you have any bank accounts open other than the DIP accounts?
- Have you sold any assets other than inventory?
- Have you sold or transferred any assets or provided services to anyone related to the DIP in any way?
- Did any insurance company cancel your policy?
- Did you have any unusual or significant unanticipated expenses?
- Have you borrowed money from anyone or has anyone made any payments on your behalf?
- Has anyone made an investment in your business?

Debtor Name \_\_\_\_\_

Case number \_\_\_\_\_

17. Have you paid any bills you owed before you filed bankruptcy?

18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

## 2. Summary of Cash Activity for All Accounts

### 19. Total opening balance of all accounts

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

\$ \_\_\_\_\_

### 20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.

\$ \_\_\_\_\_

### 21. Total cash disbursements

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

- \$ \_\_\_\_\_

Report the total from *Exhibit D* here.

### 22. Net cash flow

Subtract line 21 from line 20 and report the result here.

+ \$ \_\_\_\_\_

This amount may be different from what you may have calculated as *net profit*.

### 23. Cash on hand at the end of the month

Add line 22 + line 19. Report the result here.

= \$ \_\_\_\_\_

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

## 3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

### 24. Total payables

\$ \_\_\_\_\_

(*Exhibit E*)

Debtor Name \_\_\_\_\_

Case number \_\_\_\_\_

#### 4. Money Owed to You

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. Total receivables \$ \_\_\_\_\_

(*Exhibit F*)

#### 5. Employees

26. What was the number of employees when the case was filed? \_\_\_\_\_

27. What is the number of employees as of the date of this monthly report? \_\_\_\_\_

#### 6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ \_\_\_\_\_

29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ \_\_\_\_\_

30. How much have you paid this month in other professional fees? \$ \_\_\_\_\_

31. How much have you paid in total other professional fees since filing the case? \$ \_\_\_\_\_

#### 7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	<i>Column A</i>	<i>Column B</i>	<i>Column C</i>
	<b>Projected</b>	<b>Actual</b>	<b>Difference</b>
	Copy lines 35-37 from the previous month's report.	Copy lines 20-22 of this report.	Subtract Column B from Column A.
32. Cash receipts	\$ _____	\$ _____	= \$ _____
33. Cash disbursements	\$ _____	\$ _____	= \$ _____
34. Net cash flow	\$ _____	\$ _____	= \$ _____

35. Total projected cash receipts for the next month: \$ \_\_\_\_\_

36. Total projected cash disbursements for the next month: - \$ \_\_\_\_\_

37. Total projected net cash flow for the next month: = \$ \_\_\_\_\_

Debtor Name \_\_\_\_\_

Case number\_\_\_\_\_

## 8. Additional Information

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If available, check the box to the left and attach copies of the following documents.

- 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- 39. Bank reconciliation reports for each account.
- 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- 41. Budget, projection, or forecast reports.
- 42. Project, job costing, or work-in-progress reports.

BOTW Holdings April

Exhibit A

5. DIP accounts opened on 05/28.

Exhibit B

10. Old accounts still exist since DIP accounts weren't opened til 05/28.

17 and 18. Normal business expenses were paid accordingly. (utilities, Aflac, etc) List attached below.

Aged Payable											
	Report Date	Journal	Account	Exp. Date	As of: 04/19/2024	1 - 30	31 - 60	61 - 90	91 - 120	Older	Total
» AFLAC					\$ 1,466.46	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,466.46
» AFLAC-ARGUS					\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,840.28	\$ 3,840.28	
» Antlers Realty, Inc.					\$ 0.00	\$ -100.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ -100.00
» Avalara Inc					\$ 1,495.24	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,495.24
» Black Hills Energy (BHE)					\$ 781.75	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 781.75
» City of Cody Utilities					\$ 1,326.77	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,326.77
» DEX Imaging					\$ 253.10	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 253.10
» Park County Treasurer					\$ 636.08	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 636.08
» Proffitt's Enterprises					\$ 245.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 245.00
» SBW & Associates PC					\$ 0.00	\$ 1,376.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,376.00
» Safari Club International					\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ -3,400.00	\$ -3,400.00	
» Terminus of Wyoming					\$ 83.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 83.00
<b>Total</b>					<b>\$ 6,287.40</b>	<b>\$ 1,276.00</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	<b>\$ 440.28</b>	<b>\$ 8,003.68</b>

Exhibit C

Account Name	Processed Date	Description	Check Number	Credit or Dr	Amount
BOTW Holdings LLC	4/26/2024	TRSF FROM HUSKEMAW OPTICS LLC REIMBURSE DUE TO HOLDINGS	426245222	Credit	\$ 10,000.00
BOTW Holdings LLC	4/26/2024	TRSF FROM BOTW ARMS LLC REIMBURSE DUE TO HOLDINGS	426245248	Credit	\$ 64,000.00
BOTW Holdings LLC	4/19/2024	TRANSFER FROM X0248 TO X3242 (Huskemaw to Holdings)		Credit	\$ 20,000.00
			<b>TOTAL</b>	<b>\$</b>	<b>94,000.00</b>

Exhibit D

Account Name	Paid Date	Payee	Credit or Debit	Amount	Purpose
BOTW Holdings LLC	4/30/2024	IRS	Debit	\$ 658.90	Payroll Taxes
BOTW Holdings LLC	4/30/2024	Cash Management (bank)	Debit	\$ 35.00	Bank Fee
BOTW Holdings LLC	4/30/2024	Godaddy.com	Debit	\$ 22.17	Dues/Subscriptions
BOTW Holdings LLC	4/29/2024	Stryk Group USA		\$ 45,000.00	Professional Fees
BOTW Holdings LLC	4/29/2024	Yellowstone Ave, LLC		\$ 11,121.50	Rent and Property Tax
BOTW Holdings LLC	4/29/2024	Open Source Integrators	Debit	\$ 7,500.00	Software (odoo)
BOTW Holdings LLC	4/29/2024	Spotted Bear Marketing	Debit	\$ 3,063.92	Reimburse for camera equipment
BOTW Holdings LLC	4/29/2024	Aflac	Debit	\$ 1,466.46	Supplemental EE insurance
BOTW Holdings LLC	4/29/2024	Spotted Bear Marketing	Debit	\$ 8,333.00	(Professional Fees)
BOTW Holdings LLC	4/26/2024	City of Cody	Debit	\$ 803.57	Utilties- water, electric
BOTW Holdings LLC	4/26/2024	City of Cody	Debit	\$ 523.20	Utilties- water, electric
BOTW Holdings LLC	4/24/2024	Visa	Debit	\$ 28,275.67	Credit Card payment
BOTW Holdings LLC	4/24/2024	IRS	Debit	\$ 7,217.52	Payroll Taxes
BOTW Holdings LLC	4/23/2024	Dex Imaging	Debit	\$ 253.10	Office Printing
BOTW Holdings LLC	4/23/2024	Utah Workforce	Debit	\$ 41.54	Utah Payroll Taxes
BOTW Holdings LLC	4/22/2024	Cody County of Chmaber of Comme	Debit	\$ 412.50	Dues/Subscriptions
BOTW Holdings LLC	4/19/2024	EE's	Debit	\$ 24,766.72	Payroll
			<b>TOTAL</b>	<b>\$ 139,494.77</b>	



Date 4/30/24 Page 1  
Primary Account XXXXXXXXXXXX3242

BOTW HOLDINGS LLC  
PO BOX 1150  
CODY WY 82414-1150

### \*\*\*\*\* CHECKING ACCOUNTS \*\*\*\*\*

Account Title: BOTW HOLDINGS LLC

On June 1st, Totally Free Business Checking transaction limitations will change from 3,000 to 200 items per statement cycle. Items include all debits, credits, and deposited items. If the account exceeds 200 items, or exceeds total cash and coin deposits, withdrawals, and change orders over \$10,000 per statement cycle, the account may be changed to Simply Business Checking which includes additional fees.

TOTALLY FREE BUSINESS CHECKING		Number of Enclosures
Account Number	XXXXXXXXXXXX3242	Statement Dates 4/01/24 thru 4/30/24
Previous Balance	26,412.54	Days in the statement period 30
6 Deposits/Credits	314,000.00	Average Ledger 48,755.28
40 Checks/Debits	328,048.61	Average Collected 48,755.28
Service Charge	.00	
Interest Paid	.00	
Ending Balance	12,363.93	

Date	Description	ACTIVITY IN DATE ORDER		
		Withdrawals	Deposits	Balance
4/01	METKC	INSPREMIUM PPD	779.18-	.00 25,633.36
	BOTW HOLDINGS LLC			
4/03	BLACK HILLS ENRG	UTIL BILL PPD	180.73-	.00 25,452.63
	BEST OF THE WEST PRODU			
4/03	BLACK HILLS ENRG	UTIL BILL PPD	924.68-	.00 24,527.95
	BEST OF THE WEST PRODU			
4/03	AFLAC COLUMBUS	ACHPMT CCD 75199661 043000097885030	1,559.94-	.00 22,968.01
4/05	Trsf from BOTW Arms LLC (Holdings) investment in Arms Confirmation number 405242882		.00 70,000.00	92,968.01
4/05	Trsf from Huskemaw Optics LLC (Holdings) investment in Husk		.00 30,000.00	122,968.01



Date 4/30/24 Page 2  
 Primary Account XXXXXXXXXXXX3242

TOTALLY FREE BUSINESS CHECKING XXXXXXXXXXXX3242 (Continued)

		ACTIVITY IN DATE ORDER		
Date	Description	Withdrawals	Deposits	Balance
	Confirmation number 405242902			
4/05	SBA LOAN PAYMENT	731.00-	.00	122,237.01
	CCD 0000			
	041036049290910			
4/05	BOTW HOLDINGS PAYROLL	25,507.66-	.00	96,729.35
	PPD			
	BOTW HOLDINGS			
4/05	Transf to BOTW Ammo LLC	20,000.00-	.00	76,729.35
	Investment in Ammo			
	Confirmation number 405244050			
4/08	BOTW HOLDINGS PAY0095	10,771.00-	.00	65,958.35
	CCD			
	292970825101501			
4/09	FONAL2742 PAYMENT	794.60-	.00	65,163.75
	PPD			
	BEST OF THE WEST - CY			
4/10	IRS USATAXPYMT	7,275.59-	.00	57,888.16
	CCD 270450190701445			
	061036010060668			
4/11	DBT CRD 1036 04/11/24 12108443	84.00-	.00	57,804.16
	INTUIT *TSheets			
	CL.INTUIT.COMCA C# 5625			
4/11	AVALARA PAYMENT	347.76-	.00	57,456.40
	CCD 043000098055106			
	043305134617455			
4/11	Tri County Telep Phone Bill	445.95-	.00	57,010.45
	CCD 00051303-3			
	102301910000206			
4/12	CHRYSLER CAPITAL PAYMENT	993.79-	.00	56,016.66
	PPD			
	BOTW HOLDINGS LLC			
4/12	CHECK 1235	1,036.72-	.00	54,979.94
4/15	BOTW HOLDINGS PAY0097	8,892.15-	.00	46,087.79
	CCD			
	292970825151601			
4/15	Transfer to Loan	16,939.89-	.00	29,147.90
	Acct No. XXXXXXXXXXXX0870			
4/15	CHECK 1238	3,144.55-	.00	26,003.35
4/15	CHECK 9195294	1,133.16-	.00	24,870.19
4/16	BIGHORN WATER 3073473740	70.50-	.00	24,799.69
	WEB			
	BEST OF THE WEST			
4/16	CHECK 1237	100.00-	.00	24,699.69
4/17	CHECK 1239	83.00-	.00	24,616.69



Member  
**FDIC**

Date 4/30/24 Page 3  
Primary Account XXXXXXXXXXXX3242

TOTALLY FREE BUSINESS CHECKING XXXXXXXXXXXX3242 (Continued)

		ACTIVITY IN DATE ORDER		
Date	Description	Withdrawals	Deposits	Balance
4/18	Transfer from x0221 to x3242	.00	120,000.00	144,616.69
4/18	Wire Transfer Debit	71,738.00-	.00	72,878.69
	MARKUS WILLIAMS YOUNG &HUNSICK 102000021 103673252286			
	LLC WYOMING IOLTA ACCOUNT 2120 CAREY AVE SUITE 101 CHEYENNE WY 82001			
	US BANK CO DENVER CHEYENNE WY 20240418MMQFMPBM000201			
	20240418J1Q5040C001137 04181436FT01			
4/18	Transfer from x3242 to x9854	15,000.00-	.00	57,878.69
4/18	Domestic Wire Transfer Fee	20.00-	.00	57,858.69
4/19	Transfer from x0248 to x3242	.00	20,000.00	77,858.69
4/19	BOTW HOLDINGS Payroll	24,766.72-	.00	53,091.97
	CCD 1852046593 292970825160615			
4/22	CHECK 1236	412.50-	.00	52,679.47
4/23	WORKFORCE SERVIC UTAH UITAX	41.54-	.00	52,637.93
	CCD 2023893 124000055656769			
4/23	DEX IMAGING WEB PAY	253.10-	.00	52,384.83
	CCD AR11138318 043000098061123			
4/24	IRS USATAXPYMT	7,217.52-	.00	45,167.31
	CCD 270451551137696 061036010047436			
4/24	VISA PAYMENT	28,275.67-	.00	16,891.64
	WEB			
	BL ACCT BOTW HOLDINGS 043000093039408			
4/26	Trsf from Huskemaw Optics LLC	.00	10,000.00	26,891.64
	Reimburse due to Holdings			
	Confirmation number 426245222			
4/26	Trsf from BOTW Arms LLC	.00	64,000.00	90,891.64
	Reimburse due to Holdings			
	Confirmation number 426245248			
4/26	CITY OF CODY DEBITS	523.20-	.00	90,368.44
	WEB			
	BOTW Holdings 217288911			
4/26	CITY OF CODY DEBITS	803.57-	.00	89,564.87
	WEB			



Member  
**FDIC**

Date 4/30/24 Page 4  
Primary Account XXXXXXXXXXXX3242

TOTALLY FREE BUSINESS CHECKING XXXXXXXXXXXX3242 (Continued)

		ACTIVITY IN DATE ORDER		
Date	Description	Withdrawals	Deposits	Balance
	BOTW Holdings 217288895			
4/29	AFLAC COLUMBUS ACHPMT CCD 76678955 043000099185955	1,466.46-	.00	88,098.41
4/29	SPOTTED BEAR MAR SALE CCD 021000022945301	3,063.92-	.00	85,034.49
4/29	SPOTTED BEAR MAR SALE CCD 021000022984647	8,333.00-	.00	76,701.49
4/29	BOTW HOLDINGS PAY0101 CCD 292970825125101	63,621.49-	.00	13,080.00
4/30	DDA B/P 1024 04/30/24 25949486 DNH*GODADDY.COM	22.17-	.00	13,057.83
4/30	480-5058855 AZ C# 7841 IRS USATAXPYMT CCD 270452141213445 061036010175653	658.90-	.00	12,398.93
4/30	Cash Management Monthly Fee	35.00-	.00	12,363.93

SUMMARY BY CHECK NUMBER					
Date	Check No	Amount	Date	Check No	Amount
4/12	1235	1,036.72	4/15	1238	3,144.55
4/22	1236	412.50	4/17	1239	83.00
4/16	1237	100.00	4/15	99195294*	1,133.16

\* Denotes missing check numbers

TO VERIFY AUTHENTICITY, SEE REVERSE SIDE FOR DESCRIPTION OF THE 11 SECURITY FEATURES

**BOTW HOLDINGS, LLC**  
PO BOX 1150  
115 WEST YELLOWSTONE AVE  
CODY, WY 82414  
307-587-2787

**Buck'n Horse Electric Inc.**  
1261 Sheridan Ave  
Cody WY 82414-3629  
United States

PAY TO THE ORDER OF **Buck'n Horse Electric Inc.** **One Thousand And Thirty-Six Dollars and Seventy-Two Cents** **\$ 1,036.72** DOLLARS

7078 MEMO

*Lain R. B.* AUTHORIZED SIGNATURE

1235  
99-331023-03/28/2024

TO VERIFY AUTHENTICITY, SEE REVERSE SIDE FOR DESCRIPTION OF THE 11 SECURITY FEATURES

**BOTW HOLDINGS, LLC**  
PO BOX 1150  
115 WEST YELLOWSTONE AVE  
CODY, WY 82414  
307-587-2787

**Cody Country Chamber of Commerce**

PAY TO THE ORDER OF **Cody Country Chamber of Commerce** **Four Hundred And Twelve Dollars and Fifty Cents** **\$ 412.50** DOLLARS

96188 MEMO

*Lain R. B.* AUTHORIZED SIGNATURE

1236  
99-331023-04/05/2024

CHECK 1235 Date: 04/12 Amount: \$1,036.72

TO VERIFY AUTHENTICITY, SEE REVERSE SIDE FOR DESCRIPTION OF THE 11 SECURITY FEATURES

**BOTW HOLDINGS, LLC**  
PO BOX 1150  
115 WEST YELLOWSTONE AVE  
CODY, WY 82414  
307-587-2787

**Antlers Realty, Inc.**  
100 One Hundred Dollars

PAY TO THE ORDER OF **Antlers Realty, Inc.** **\$ 100.00** DOLLARS

2024 Senior Class Sporting Clay Shoot MEMO

*Lain R. B.* AUTHORIZED SIGNATURE

1237  
99-331023-04/05/2024

CHECK 1236 Date: 04/22 Amount: \$412.50

TO VERIFY AUTHENTICITY, SEE REVERSE SIDE FOR DESCRIPTION OF THE 11 SECURITY FEATURES

**BOTW HOLDINGS, LLC**  
PO BOX 1150  
115 WEST YELLOWSTONE AVE  
CODY, WY 82414  
307-587-2787

**Entre Technology Services**

PAY TO THE ORDER OF **Entre Technology Services** **One Thousand, One Hundred And Forty-Four Dollars and Fifty-Five Cents** **\$ 1,144.55** DOLLARS

137100 137212 MEMO

*Lain R. B.* AUTHORIZED SIGNATURE

1238  
99-331023-04/05/2024

CHECK 1237 Date: 04/16 Amount: \$100.00

TO VERIFY AUTHENTICITY, SEE REVERSE SIDE FOR DESCRIPTION OF THE 11 SECURITY FEATURES

**BOTW HOLDINGS, LLC**  
PO BOX 1150  
115 WEST YELLOWSTONE AVE  
CODY, WY 82414  
307-587-2787

**Terminix of Wyoming**

PAY TO THE ORDER OF **Terminix of Wyoming** **\$ 83.00** DOLLARS

731 N McKinley Casper WY 82601 United States MEMO

*Lain R. B.* AUTHORIZED SIGNATURE

1239  
99-331023-04/12/2024

CHECK 1238 Date: 04/15 Amount: \$3,144.55

99195294

**Charge To: Michaletz Christine 87IWZ0G50G866 04/12/24 04123000566**

Pay to the order of: **AMAZON WEB SERVI** **\$ 1,153.16** DOLLARS

ONE THOUSAND ONE HUNDRED THIRTY-THREE AND 36/100

ABA 102300336 Account 2200004653242 Pre-Authorized Payment

99195294 102300336 2200004653242 04123000566

CHECK 1239 Date: 04/17 Amount: \$83.00

CHECK 99195294 Date: 04/15 Amount: \$1,133.16